

Funds Transfer

From the home page,

1. Select Transactions and then Funds Transfer.
2. Select a From Account and To Account from the drop-down list.
3. Enter a dollar Amount.
4. Choose the frequency or check One-time transfer from the drop-down list.
5. Using the calendar, elect a Transfer Date for the transaction.
6. Enter a Memo for the transaction. (Optional).
7. Click on Transfer Funds. A transaction processed message will appear.

The screenshot displays the CIT Bank online interface for a Funds Transfer. The top navigation bar includes the CIT Bank logo and a 'Welcome back' message. A sidebar on the left contains navigation links: Home, Messages, Transactions (highlighted with a red box), Funds Transfer (highlighted with a red box), Online Activity, Add External Account, Verify External Account, Other Bank Products, Services, Statements/Documents, Stop Payments, Help, Settings, Locations, and Log Off. The main content area is titled 'Funds Transfer' and contains the following fields:


- From Account:** Basic Checking 9874 \$4.53
- To Account:** Savings 4123 \$5.47
- Amount:** \$ 0.00
- Frequency:** One time transfer
- Transfer Date:** 06/15/2020
- Memo (optional):** Test Transfer

A green 'Transfer Funds' button is located at the bottom of the form. On the right side, there is a search bar labeled 'Search transactions' and tabs for 'All', 'Pending', and 'Processed'. Below the tabs, it states 'No history available'.


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Note: When a recurring transaction frequency is selected, select a start date and repeat duration.

Frequency


Every other week 


Day of the week

Friday 

 A transfer will be created every other week on Friday.

Start Date

06/12/2020 

 Transfers falling on a Sunday or banking holiday will be processed the following business day.

Repeat Duration

Forever (Until I Cancel)

Until Date (Set An End Date)

Questions?

We're here to help. Customer Service: 866.351.5646